

SOLAR APPOINTMENT QUALIFICATION FORM

Customer Information

- Customer Name: _____
- Primary Contact Number: _____
- Alternate Contact Number: _____
- Email Address: _____

Complete Property Address

(Street Address, House Number, City, State & ZIP Code)

Best Time to Contact

- Morning Afternoon Evening

Property Information

Homeowner: Yes No

Property Type:

- Single Family
- Townhouse
- Duplex
- Other

Current Utility Provider:

Average Monthly Electric Bill:

- Under \$100
- \$100–200
- \$200–300
- \$300+

Appointment Information

Preferred Appointment Date:

Preferred Appointment Time:

- Morning Afternoon Evening

Internal Verification (Office Use Only)

- Property Address Verified
- Google Project Sunroof Review Completed
- Solar Qualification Verified
- Site Visit Scheduled
- Calendar Updated
- Sales Representative Assigned

Internal Notes
